UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF FLORIDA Miami Division

Case Number: 04-60573-CIV-MORENO

SECURITIES AND EXCHANGE COMMISSION,
Plaintiff,

vs.

MUTUAL BENEFITS CORP., et al., Defendants,

VIATICAL BENEFACTORS, LLC, et al., Relief Defendants.

ORDER GRANTING RECEIVER'S MOTION FOR APPROVAL OF PLAN OF DISTRIBUTION OF RECEIVERSHIP ESTATE

THIS CAUSE came before the Court upon the Receiver's Motion for Approval of Plan of Distribution of Receivership Estate (D.E. No. 2237), filed on <u>February 22, 2009</u>.

THE COURT has considered the motion and the pertinent portions of the record, and being otherwise fully advised in the premises, it is

ADJUDGED that the motion is **GRANTED**.

DONE AND ORDERED in Chambers at Miami, Florida, this 5th day of March, 2009.

FEDERICO A. MORENO

UNITED STATES DISTRICT JUDGE

Copies provided to: Counsel of Record